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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

Summary

On 29 October 2024, the subsidiaries of the Company, namely AVICOPTER, Hongdu Aviation, AVIC Airborne and JONHON Optronic have published their unaudited third quarter reports for 2024 prepared under China Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) respectively.

Investors are reminded that the above financial data are unaudited results for the third quarter of 2024 of the subsidiaries of the Company, rather than that of the Company. Investors should exercise caution when dealing in the securities of the Company.

On 29 October 2024, the subsidiaries of the Company, namely AVICOPTER, Hongdu Aviation, AVIC Airborne and JONHON Optronic have published their unaudited third quarter reports for 2024 prepared under China Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) respectively. The key unaudited financial data of the reports are set out as follows:

For the nine months ended 30 September 2024

Name of company	Revenue	Cost	Net profit
			attributable to the
			owners of the parent
			company
	(RMB)	(RMB)	(RMB)
AVICOPTER	17,300,237,939.89	15,813,121,834.65	357,273,916.97
Hongdu Aviation	3,029,494,180.24	2,937,092,587.30	14,219,398.53
AVIC Airborne	16,566,564,306.80	12,227,373,887.49	1,202,866,527.98
JONHON Optronic	14,094,996,310.89	8,935,176,987.64	2,513,059,914.54

During the Reporting Period, due to a large number of products recognized for revenue based on performance progress, the revenue of AVICOPTER has increased as compared with that of the corresponding period of the preceding year; due to the increase in the number of products delivered, the revenue of Hongdu Aviation has increased as compared with that of the corresponding period of the preceding year.

Investors are reminded that the above financial data are unaudited results for the third quarter of 2024 of the subsidiaries of the Company, rather than that of the Company. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the third quarter reports for 2024 of each of the above subsidiaries of the Company, please refer to the announcements dated 29 October 2024 published by each of the above subsidiaries of the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn) or the Shenzhen Stock Exchange (www.szse.cn) (as the case may be) respectively.

Definitions

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"AVIC Airborne"	AVIC Airborne Systems Co., Ltd.* (中航機載系統股份有
	限公司), a joint stock limited company whose A shares are
	listed on the Shanghai Stock Exchange with 16.50% of its
	interests being directly held by the Company as at the date of
	this announcement

"AVICOPTER" AVICOPTER PLC* (中航直升機股份有限公司), a joint stock limited company whose A shares are listed on the Shanghai Stock Exchange with 48.56% of its interests being

directly held by the Company as at the date of this announcement

"Board" the board of directors of the Company

"Company"

AviChina Industry & Technology Company Limited* (中國航空科技工業股份有限公司), a joint stock limited company incorporated in the PRC, whose H shares are listed

on the Hong Kong Stock Exchange

"Hongdu Aviation" Jiangxi Hongdu Aviation Industry Co. Ltd.* (江西洪都航空

工業股份有限公司), a joint stock limited company whose A shares are listed on the Shanghai Stock Exchange with 43.77% of its interests being directly held by the Company

as at the date of this announcement

"JONHON Optronic" AVIC JONHON Optronic Technology Co., Ltd.* (中航光

電科技股份有限公司), a joint stock limited company whose A shares are listed on the Shenzhen Stock Exchange with 36.74% of its interests being directly held by the

Company as at the date of this announcement

"PRC" the People's Republic of China

"Reporting Period" the 3 months from the beginning to the end of this quarter

"RMB" Renminbi, the lawful currency of PRC

By Order of the board
AviChina Industry & Technology Company Limited*
Wu Yun

Company Secretary

Beijing, 29 October 2024

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Zhou Xunwen, Ms. Hu Shiwei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

^{*} For identification purposes only.