

Increase/(decrease)

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1/yyyy): <u>3</u>	31 July 2016			
To: Hong Kong Exchanges and	Clearing Limit	ted			
Name of Issuer	AviChina Ind	ustry & Techno	ology Compan	y Limited	
Date Submitted	1 August 2010	6			
Movements in Authorised Sha     Ordinary Shares	re Capital				
(1) Stock code : <u>2357</u>	_Description :	H Shares			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth <u>2,3</u>	356,433,902	RMB1	RMB2,356,433,902	

Balance at close of the month <u>2,356,433,902</u> RMB1 RMB2,356,433,902

Nil

Nil

(2) Stock code : N/A Description : Domestic Shares

Par value Authorised share

No. of ordinary shares (State capital shares currency)

Balance at close of preceding month 3,609,687,934 RMB1 RMB3,609,687,934

Increase/(decrease) Nil Nil

Balance at close of the month 3,609,687,934 RMB1 RMB3,609,687,934

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the encurrency):	nd of the month (State	R	MB5,966,121,836

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
	H Shares	Domestic			
Balance at close of preceding month	2,356,433,902	Shares 3,609,687,934	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	2,356,433,902	3,609,687,934	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Opiio	ons (under Sna	are Option Scher	nes of the Issue	r)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -				_		
class of shares	C4. 1	E	C11-4	T1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						_
(11010-1)						
2. N/A						
<u>( / / )</u>						
shares						
(Note 1)						
,						
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	,	,		
options (State current				N/A		
			·			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
3. IVA						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)				
	· ————————————————————————————————————					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	
				ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<del>\</del>	
shares (Note 1	<del>)</del>	
2. <u>N/A</u>		
	)	
shares (Note 1	)	
0 27/4		
3. <u>N/A</u>	_	
( / /	)	
shares (Note 1	)	
Total D (OJ	NI/A	
Total D. (Ordinary shares (Preference shares		-
(Other class		-
(Culti Siass	,	-

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	price: State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	domesti shares			
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
				at close of the
Type of Issue				month
	Class of shares issua (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Class of shares issua (Note 1)	able		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E.	(Ordinary share (Preference share (Other class	es) N/A	-
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A		N/A N/A	
Total ingrange / (degrange) in professioned shares dur	ring the month (i.e. Total of		(2) N/A N/A	
Total increase / (decrease) in preference shares dur Total increase / (decrease) in other classes of share	· ·	ŕ	N/A	
(These figures should be the same as the relevant f.				

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Subn	nitted by: <u>閆靈喜</u> (	(Yan Lingxi)		
Title	Company Secretar (Director, Secretar	ry ry or other duly autho	orised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.