

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	4 July 2016

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 2357 Description : <u>H Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	RMB2,356,433,902						
(2) Stock code : <u>N/A</u> Descrip	tion : <u>Domestic</u>	Shares	<u> </u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,117,995,265	RMB1	RMB3,117,995,265				
Increase/(decrease)	491,692,669		RMB491,692,669				
Balance at close of the month	3,609,687,934	RMB1	RMB3,609,687,934				

### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	ase/(decrease) N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month *(State currency)* : RMB5,966,121,836

# II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of		Shares		
preceding month	2,356,433,902	3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	491,692,669 <sup>Note</sup>	N/A	N/A
Balance at close of the month	2,356,433,902	3,609,687,934	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Option Particulars of share option scheme including EGM				,	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	0100100			2		
$\overline{( / / )}$						
shares						
(Note 1)						
0.01/1						
2. N/A						
shares (Note 1)						
(Note I)						
3. N/A						
( / / )						
shares						
(Note 1)		-		1 \	21/1	
		10	otal A. (Ordin (Prefere	nce shares)	<u> </u>	
				Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				N/A		

Warrants to Issue Share	es of the Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)		inal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total		nary shares) ence shares)	N/A N/A	
				Other class)	N/A	
			(	/		-

Convertibles (i.e. Co	nvertible into Sha	res of the Issuer w	hich are to be L	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			<b>.</b> .		
				nary shares) ence shares) Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (Note	<i>1</i> )	
2. N/A		
	<u>``</u>	
	<u>)</u> 1)	
3. <u>N/A</u>		
( / /	)	
shares (Note	1)	
Total D. (Ordinary share	es) N/A	
(Preference share		-
(Other class	s) N/A	

Type of Issue       month         1. Rights issue       At price : State currency       Gase of shares issuable (/////)       month         1. Rights issue       At price : State currency       Iscue and allotment (////)       month         2. Open offer       At price : State currency       Class of shares issuable (////)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (////)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (////)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       M/A       N/A         4. Bonus issue       Class of shares issuable (////)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///)       M/A       N/A         M/A       N/A       N/A       N/A       N/A						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (// / )         Issue and allotment (// / )       EGM approval date: (// / )         EGM approval date: (// / )       N/A         V/A       N/A         2. Open offer       At price : State currency         Base and allotment (// / )       Issue and allotment (// / )         Base and allotment (// / )       Issue and allotment (// / )         Base and allotment (// / )       Issue and allotment (// / )         Base and allotment (// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base of shares issuable (// / )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base of shares issuable (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )         Base and allotment (/// )       Issue and allotment (// )		Type of Issue					month
1. Ngais issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(// / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment $(// / )$ (dd/mm/yyyy)       EGM approval date: $(// / )$ N/A       N/A         2. Open offer       At price : State       Issue and allotment $(// / )$ N/A       N/A         3. Placing       At price : State       Issue and allotment $(// )$ N/A       N/A         3. Placing       At price : State       Issue and allotment $(// )$ N/A       N/A         4. Bonus issue       Class of shares issuable							
(dd'mm'yyyy) = N/A = N/A $N/A = N/A$	1.	Rights issue		( / /	)		
				( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(///)$ Begin approval date: $(///)$ N/A         N/A       N/A       N/A         State of shares issuable (d/mm/yyyy)       N/A         N/A       Issue and allotment (//)       N/A         Issue and allotment (d/mm/yyyy)       N/A         Befinaproval date:       (//)       N/A			(dd/mm/yyyy)			N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : $(///)$ Begin approval date: $(///)$ N/A         N/A       N/A       N/A         State of shares issuable (d/mm/yyyy)       N/A         N/A       Issue and allotment (//)       N/A         Issue and allotment (d/mm/yyyy)       N/A         Befinaproval date:       (//)       N/A							
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment       (//)         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         Benus issue       Class of shares issuable							
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//) date : (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         Image: State currency       Issue and allotment (//) (dd/mm/yyyy)       N/A       N/A         Image: State currency       Issue and allotment (//) (dd/mm/yyyy)       N/A       N/A         Image: State currency       Issue and allotment (// ) (dd/mm/yyyy)       N/A       N/A         Image: State currency       Issue and allotment (// ) (dd/mm/yyyy)       Issue and allotment (// ) (dd/mm/yyyy)       Image: (// ) (dd/mm/yyyy)	2.	Open offer		( / /	)		
N/A       N/A         N/A			EGM approval date:	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment       (//)         Bonus issue $(Note 1)$ Issue and allotment       (//)         Class of shares issuable $N/A$ N/A         Vote 1)       Issue and allotment       (//)         Subscripte       Issue and allotment       (//)         EGM approval date: $(//)$ N/A         N/A       N/A       N/A         Issue and allotment $(//)$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $(//)$ EGM approva			(dd/min/yyyy)			N/A	N/A
3. Placing       At price : currency       Instant and another data and another data and another data is (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         Glass of shares issuable       ( / / )         Issue and allotment ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )							
4. Bonus issue	3.	Placing		(//)			
Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)         EGM approval date:         (///)         (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue						<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		( / /	)		
<u> </u>				( / /	)		
						N/A	N/A

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
8.	Consideration issue	At price : State 4.42 currency <u>RMB</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>domestic</u> <u>shares</u> (28/06/2016) (13/06/2016)	491,692,669	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuabl (Note 1)	le		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (1	(Ordinary share Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	491,692,669			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Note:

On 28 June 2016, AviChina Industry & Technology Company Limited (the "**Company**") completed the issuance of 491,692,669 domestic shares to AVIC Industry Corporation of China (中國航空工業集團公司) ("**AVIC**") as the consideration for acquiring the entire equity interest in China Aviation Planning and Design Institute Co., Ltd. (中國航空規劃設計研究總院有限公司) from AVIC. Please refer to the announcements of the Company dated 30 September 2015, 19 October 2015, 10 March 2016 and 28 June 2016 and the circular of the Company

dated 10 May 2016 for details.

Submitted by: <u>閆靈喜(Yan Lingxi)</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.