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**中國航空科技工業股份有限公司**

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

## **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that, in order to provide convenience to the shareholders to attend the annual general meeting for the financial year ended 31 December 2015 (the “**AGM**”) of AviChina Industry & Technology Company Limited\* (the “**Company**”), the Company hereby changes the date of the AGM (originally scheduled to take place on Friday, 27 May 2016) to **Monday, 13 June 2016 at 9:00 a.m.** The venue of the AGM will remain unchanged and the AGM will remain to be held at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China. Please refer to the circular regarding the AGM (the “**AGM Circular**”) and the notice of the AGM (the “**AGM Notice**”), both dated 22 April 2016, for details in relation to the resolutions to be considered and approved at the AGM and other matters. Unless otherwise stated herein, capitalized terms used in this supplemental notice shall have the same meanings as those defined in the AGM Circular and the AGM Notice. Please also refer to the announcement of the Company dated 4 May 2016 for details in relation to the change of the date of the AGM and the related arrangements.

By Order of the Board

**AviChina Industry & Technology Company Limited\***

**Yan Lingxi**

*Company Secretary*

Beijing, 10 May 2016

\* *For identification purpose only*

Notes:

**(1) CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY TO ATTEND AND VOTE AT THE AGM**

Pursuant to Article 40 of the Articles of Association, the H Share register of members of the Company will be closed from **Tuesday, 24 May 2016** to **Monday, 13 June 2016** (both days inclusive), during which period no transfer of H Shares will be registered. Holders of the Company's H Shares and Domestic Shares whose names appear on the Company's register of members at the opening of business on **Monday, 13 June 2016** are entitled to attend and vote at the AGM.

In order to be eligible to attend and vote at the AGM, holders of the Company's H Shares shall lodge all transfer instruments together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, not later than **4:30 p.m. on Monday, 23 May 2016** at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong.

**(2) CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY TO RECEIVE THE 2015 FINAL DIVIDEND**

The Board recommended the payment of a final dividend for the year 2015 in an aggregate amount of RMB109,488,583.34, representing a dividend of RMB0.02 per Share (2014: RMB0.02 per Share), calculated based on the existing number of total issued Shares of 5,474,429,167 Shares as at the date of this supplemental notice, which is subject to adjustment based on the number of the total issued Shares of the Company as at the Record Date (as defined below). Subject to the approval of the Shareholders at the AGM, the aforementioned dividend is expected to be paid by the Company before 28 August 2016. Further announcement will be made in this regard in due course.

The 2015 final dividend will be paid to those Shareholders whose names appear on the Company's register of members at the close of business on **Thursday, 23 June 2016** (the "**Record Date**"). To determine the identity of the Shareholders entitled to receive the final dividend, the Company's register of members will be closed from **Saturday, 18 June 2016** to **Thursday, 23 June 2016** (both days inclusive), during which period no transfer of H Shares will be registered. In order to be entitled to receive the 2015 final dividend, all transfer instruments accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, by not later than **4:30 p.m. on Friday, 17 June 2016** at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong.

**(3) REGISTRATION PROCEDURES FOR ATTENDING THE AGM**

- a The Shareholder or his proxies shall produce his identification proof. If a corporation Shareholder's legal representative or any other person authorized by the board of directors or other governing body of such corporate Shareholder attends the AGM, such legal representative or other person shall produce his proof of identity, and proof of designation as legal representative and the valid authorization document of the board of directors or other governing body of such corporate shareholder (as the case may be) to prove the identity and authorisation of that legal representative or other person.

- b Holders of H Shares or Domestic Shares who wish to attend the AGM must complete the reply slip to confirm the attendance, and return the same to the correspondence address designated by the Company not later than 20 days before the date of the AGM, i.e. on or before **Monday, 23 May 2016**.
- c Shareholders may deliver the reply slip by post or facsimile to the correspondence address designated by the Company.

**(4) PROXIES**

- a Any Shareholder who is entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his behalf at the AGM. A proxy needs not be a Shareholder. Any Shareholder who wishes to appoint a proxy should first review the form of proxy for use in the AGM.
- b Any Shareholder shall appoint his proxy in writing. The instrument appointing a proxy must be in writing signed under the hand of the appointer or his attorney duly authorized in writing. If the appointer is a body corporate, the instrument shall be affixed with the seal of the body corporate or shall be signed by the directors of the body corporate or by attorneys duly authorized. If the instrument is signed by an attorney of the appointer, the power of attorney authorizing the attorney to sign or other documents of authorization must be notarially certified. In order to be valid, the form of proxy, and a notarially certified copy of the power of attorney or other documents of authorization, where appropriate, must be delivered in the case of holders of Domestic Shares, to the correspondence address designated by the Company, and in the case of holders of H Shares, to Computershare Hong Kong Investor Services Limited, the Company's H shares registrar, at 17M Hopewell Centre, 183 Queens' Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the AGM and return of a form of proxy will not preclude a Shareholder from attending AGM or any adjournment thereof (as the case may be) in person and voting at the AGM if he or she so wishes.

**(5) THE AGM IS EXPECTED TO LAST FOR HALF A DAY. SHAREHOLDERS ATTENDING THE MEETING ARE RESPONSIBLE FOR THEIR OWN TRANSPORTATION AND ACCOMMODATION EXPENSES.**

Designated address of the Company:

9/F, Easyhome Tower, No. 3A Dongzhimen South Avenue, Dongcheng District, Beijing, the PRC  
(Postal code: 100007)

Telephone No: 86-10-58354335/4752

Facsimile No: 86-10-58354310

Attention: Mr. Liu Kai/Mr. Hao Weidi

*As at the date of this notice, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Guo Chongqing, Mr. Maurice Savart as well as independent non-executive directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.*