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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**(1) Voting Results of EGM; and
(2) Changes in Compositions of the Supervisory Committee**

The Board is pleased to announce that (1) the resolution set out in the EGM Notice was considered and approved at the EGM; and (2) the Supervisory Committee had passed the resolution in respect of the changes in compositions of the Supervisory Committee.

(1) Voting Results of EGM

Reference is made to the notice of EGM of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 15 September 2016 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the EGM Notice.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Thursday, 27 October 2016 at Avic Hotel, No.10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China during which the resolution set out in the EGM Notice (the “**Resolution**”) was duly passed. As at the date of the EGM, a total of 5,966,121,836 shares of the Company were in issue, and the total number of shares entitling the holders to attend and vote for or against the Resolution at the EGM was 5,966,121,836. There were no shares of the Company entitling the holders to attend and vote only against the Resolution at the EGM. The Shareholders in attendance either in person or by proxy at the EGM represented 4,054,872,227 shares of the Company carrying voting rights or 67.96% of the total number of shares of the Company carrying voting rights for the Resolution.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following Resolution was considered and approved by way of poll:

Resolution	Number of shares (Approximate Percentage)	
	For	Against
Ordinary Resolution		
To consider and approve the resolution relating to the appointment of Mr. Zheng Qiang as a supervisor of the Company.	4,054,872,227 (100%)	0 (0%)

The Board confirmed that the Resolution mentioned above was duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

(2) Changes in compositions of the Supervisory Committee

At the EGM, Mr. Zheng Qiang was appointed as the Supervisor of the Company. At the Supervisory Committee meeting following the EGM, Mr. Zheng Qiang was appointed as the chairman of the fifth session of the Supervisory Committee. After the conclusion of the EGM and the Supervisory Committee meeting, the fifth session of the Supervisory Committee comprises the following members:

Mr. Zheng Qiang (chairman of the Supervisory Committee and Shareholder representative Supervisor), Mr. Liu Fumin (Shareholder representative Supervisor) and Ms. Li Jing (employee representative Supervisor).

The information relating to, such as, the biographical details, appointments and shareholdings of Mr. Zheng Qiang as required under Rule 13.51(2) of the Listing Rules are set out in the EGM Notice. Save as disclosed in the EGM Notice, there is no other information in relation to Mr. Zheng Qiang which is discloseable pursuant to any of the requirements set out in Rule 13.51(2) of the Listing Rules nor are there any other matters that need to be brought to the attention of the Shareholders.

After the conclusion of the EGM, Mr. Chen Guanjun ceased to be a Supervisor of the Company. Mr. Chen Guanjun has confirmed in writing that there is no disagreement with the Supervisory Committee and that there is no matter that needs to be brought to the attention of the Shareholders in respect of his cessation of office.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 27 October 2016

As at the date of this announcement, the Board comprises executive Director Mr. Lin Zuoming, non-executive Directors Mr. Tan Ruisong, Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. He Zhiping and Mr. Kiran Rao as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhuai and Mr. Yeung Jason Chi Wai.

** For identification purposes only*