

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30 September 2	2016	
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	AviChina	Industry & Technol	logy Company	y Limited
Date Submitted	7 October	2016		
I. Movements in Authorised Sl	nare Capital	1		
1. Ordinary Shares				
(1) Stock code : <u>2357</u>	Descripti	ion: <u>H Shares</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	2,356,433,902	RMB1	RMB2,356,433,902
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	2,356,433,902	RMB1	RMB2,356,433,902
(2) Stock code : N/A	Descripti	ion : <u>Domestic</u>	Shares	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	3,609,687,934	RMB1	RMB3,609,687,934
Increase/(decrease)	_	Nil		<u>Nil</u>
Balance at close of the month	_	3,609,687,934	RMB1	RMB3,609,687,934

Stock code: N/A Descr	iption : <u>N/A</u>		-
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption : N/A		
		Par value	A41 11
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		,	capital
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	capital (State currency)
, c	classes of shares N/A	currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,609,687,934	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,609,687,934	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme option scheme option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		ns (under Shar	e Option Schem	es of the Issuer	•)		
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A							
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							
Cdd/mm/yyyy) and class of shares State S		_				_	
Class of shares Issuable Granted Exercised Cancelled Lapsed			Movement durin	g the month		. increto	as at close of the month
Shares S							
1. N/A		Granted	Exercised	Cancelled	Lansed		
(Granica	Exercised	Cancenca	Барзец		
shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (Vote 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	1.1V/A						
shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (Vote 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (Vote 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (Vote 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
(Note 1) 2. N/A							
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
	(Note 1)						
	2 37/4						
Note 1 3. N/A	2. N/A						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	(/ /)						
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Contact Cont	(Note 1)						
Contact Cont							
	3. N/A						
	(/ /)						
	shares						
	(<i>Note 1</i>)						
			Tot	al A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				,	,		
	Total funds raised during	ng the month	from exercise of	•	-/		
			nom exercise of		N/A		
		,		-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	- - 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· 				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
	_				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
)	
shares (Note I)	
,		
2. N/A		
	_	
)	
shares (Note I	<u> </u>	
2 27/1		
3. <u>N/A</u>	_	
	_	
(/ /)	
shares (Note 1)	
T-4-1 D (O 1' - 1	NI/A	
Total D. (Ordinary shares (Preference shares		-
(Other class		-
(outer smoot	, 1,112	-

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	price: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	domesti shares			
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
				at close of the
Type of Issue				month
	Class of shares issua (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issua (Note 1)	able		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary share (Preference share (Other class	es) N/A	-
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A		N/A N/A	
Total ingrange / (degrange) in professioned shares dur	ring the month (i.e. Total of		(2) N/A N/A	
Total increase / (decrease) in preference shares dur Total increase / (decrease) in other classes of share	· ·	ŕ	N/A	
(These figures should be the same as the relevant f.				

Remarks (if any):	
Submitted by: 徐濱 (Xu Bin)	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.