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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF ISSUANCE OF DOMESTIC CORPORATE BONDS BY JONHON OPTRONIC

Reference is made to the announcement of AviChina Industry & Technology Company Limited (the “**Company**”) dated 23 January 2013 in relation to the issuance of Renminbi-denominated corporate bonds by China Aviation Optical-Electrical Technology Co., Ltd., (中航光電科技股份有限公司) (“**JONHON OPTRONIC**”), a non wholly-owned subsidiary of the Company whose shares are listed on the Shenzhen Stock Exchange(the “**Issuance of Corporate Bonds**”).

The Company hereby announces that on 29 January 2013, the Issuance of Corporate Bonds by JONHON OPTRONIC has been completed with a final issue size of RMB500 million. For further details relating to the results of Issuance of Corporate Bonds, please refer to the announcement dated 30 January 2013 published by JONHON OPTRONIC on the website of the Shenzhen Stock Exchange (www.szse.cn).

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 29 January 2013

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*