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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

RESULTS OF A SUBSIDIARY

Summary

On 12 March 2013, JONHON Optronics, a non wholly-owned subsidiary of the Company, will publish its Annual Report for 2012 on the website of the Shenzhen Stock Exchange.

Investors should note that the Company has prepared its financial statements under the International Financial Reporting Standards (the "IFRS"). The financial data disclosed herein may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

On 12 March 2013, China Aviation Optical-Electrical Technology Co., Ltd. ("**JONHON Optronics**"), a non wholly-owned subsidiary of AviChina Industry & Technology Company Limited (the "**Company**") whose A Shares are listed on the Shenzhen Stock Exchange, will publish its Annual Report for 2012 prepared under the PRC Accounting Standards on the website of the Shenzhen Stock Exchange. The major financial data of JONHON Optronics contained in the report are set out as follows:

For the financial year ended 31 December 2012

Unit: RMB

Name of company	Revenue	Cost of sales	Net profit attributable to the equity holders of the company
JONHON Optronics	2,203,478,363.61	1,490,001,841.29	202,783,952.93

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By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 11 March 2013

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and non-executive directors Mr. Gu Huizhong, Mr. Gao Jianshe, Mr. Sheng Mingchuan, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*