

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy):	31 December 20	12	
To: Hong Kong Exchanges and	d Clearing l	Limited		
Name of Issuer	AviChina	Industry & Technol	ogy Compan	y Limited
Date Submitted	4 January	2013		
I. Movements in Authorised Sh	ıare Capital	l		
1. Ordinary Shares				
(1) Stock code : <u>2357</u>	Descripti	on: <u>H Shares</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	2,356,433,902	RMB1	RMB 2,356,433,902
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	2,356,433,902	RMB1	RMB 2,356,433,902
(2) Stock code : N/A	Descripti	on: <u>Domestic</u>	Shares	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	3,117,995,265	RMB1	RMB 3,117,995,265
Increase/(decrease)	_	Nil		Nil
Balance at close of the month		3.117.995.265	RMB1	RMB 3.117.995.265

Stock code: N/A Descr	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descri	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other classes of shares	(State	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,117,995,265	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,356,433,902	3,117,995,265	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ons (under on	are option benefit	ies of the 1994e	1)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						_
,						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin		N/A	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	•			
options (State currenc				N/A		
-	-		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable)

(dd/mm/yyyy)

(/ /)			
	Total B.	(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		,				
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IVA						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		 ,				
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
2 7/4		
3. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend								
S. Scrip dividend				Class of shows issuehle				
Class of shares								
Class of shares repurchased (Note 1)	5.	Scrip dividend At price : Stat	rency ———		(/ /)		
Class of shares repurchased (Note 1) Cancellation date : (/ /				EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /)				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
Shares								
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price State currency Issue and allotment (/ /) 8. Consideration issue At price State currency Issue and allotment (/ /) 8. Consideration issue At price State currency Issue and allotment (/ /) 8. Consideration issue At price State currency Issue and allotment (/ /) 9. Consideration issue At price State currency Issue and allotment (/ /) 1. Consideration issue At price State (/ /) 1. Consideration issue At price State (/ /) 1. Consideration issue State (/ /) 2. Consideration issue State (/ /) 3. Consideration issue State (/ /) 4. Consideration issue State (/ /) 5. Consideration issue State (/ /) 6. Consideration issue State (/ /) 7. Consideration issue State (/ /) 8. Consideration issue State (/ /) 8. Consideration issue State (/ /) 8. Consideration issue State (/ /) 9. Consideration issue State (/ /) 1. Consideration issue (/ / /	6.				(/ /)		
Class of shares redeemed (Note 1)					(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)	27/1	27/4
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.				(/ /)		
INIT A INIT A I					(/ /)	NI/A	NI/A

	Type of Issue		is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				monu
	Class of shares issuable (Note 1)	e	-		
9.	Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				- 11 - 2	
	Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary sh Preference sh (Other c	ares)	N/A N/A N/A	
Tot	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E	E):	(1) (2)	Nil N/A	
Tot	tal increase / (decrease) in preference shares during the month (i.e. Total of A to	o E):	(2)	N/A	
Tot	otal increase / (decrease) in other classes of shares during the month (i.e. Total of	of A to E):		N/A	
(Th	hese figures should be the same as the relevant figures under II above ("Movem	nents in Issu	ed Sh	are Capital").)	

•	Remarks (if any):
S	Submitted by: <u>閆靈喜 (Yan Lingxi)</u>
Τ	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.