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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**I. PROPOSED APPOINTMENT OF DIRECTOR; AND
II. DESPATCH OF A SUPPLEMENTAL NOTICE AND NEW
PROXY FORM**

The announcement is published in accordance with Rule 13.51(2) of the Hong Kong Listing Rules.

The proposed appointment of Director will be submitted for the Shareholders' consideration and approval by way of an ordinary resolution at the AGM.

A supplemental notice of the AGM together with the New AGM Proxy Form, containing, among others, the adjusted resolutions, will be despatched to the shareholders of the Company in due course.

I. PROPOSED APPOINTMENT OF DIRECTOR

This announcement is published by AviChina Industry & Technology Company Limited* (the "**Company**") in accordance with 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**").

Reference is made to the circular (the "**Circular**") of the Company dated 28 April 2021 in relation to the 2020 annual general meeting of the Company (the "**AGM**"), pursuant to which, the directors (the "**Director(s)**") for the seventh session of the board of the Company (the "**Board**") will be considered and appointed (if thought fit) at the AGM.

The Board is pleased to announce that, Mr. Li Xichuan ("**Mr. Li**") has been nominated as the candidate for a new member of the seventh session of the Board as a non-executive Director for a term of three years commencing from the date on which the seventh session of the Board is established. The salary of Mr. Li will be determined by the Remuneration Committee of the Board of the Company by reference to his duties and responsibilities at the Company and the

prevailing market conditions, subject to the authorization of the AGM. As at the date of this announcement, no service contract has been entered into between Mr. Li with the Company. Details of the remuneration of Directors will be disclosed in the Company's annual report.

The biographical details of Mr. Li are set out as follows:

Mr. Li Xichuan (李喜川), aged 47, a master degree holder. Mr. Li graduated from University of Science and Technology Beijing with a bachelor degree majoring in ferrous metallurgy in July 1997, and graduated from Tsinghua University with a master degree majoring in business administration in June 2003. Mr. Li commenced his career in aviation in April 2003. Mr. Li had successively been the manager of strategic development department of Beijing Raise Science Company Limited, the director of the development and planning department of the China Aviation Industry Corporation I, the senior officer and director of the corporate management department and finance and planning department of Aviation Industry Corporation of China, Ltd. ("AVIC"). Mr. Li has been the deputy director of the capital operation department of AVIC since July 2019.

As at the date of this announcement, as far as the Directors are aware, save as disclosed above, Mr. Li does not hold any directorships in other public listed companies nor does him hold any position with the Company or other members of the Group in the last three years. Mr. Li does not have any relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company.

As at the date of this announcement, as far as the Directors are aware, Mr. Li does not hold any interests or short positions within the meaning of Part XV of the Securities and Futures Ordinance in the shares, underlying shares or debentures of the Company or any of its associated corporations.

Saved as disclosed above, there is no other information that is required to be disclosed pursuant to Rule 13.51 (2) (h) to (v) of the Hong Kong Listing Rules, nor is there any matter that needs to be brought to the attention of the Shareholders in relation to the proposed appointment of Mr. Li.

The proposed appointment of Director will be submitted for the Shareholders' consideration and approval at the AGM.

II. DESPATCH OF A SUPPLEMENTAL NOTICE OF THE AGM AND THE NEW AGM PROXY FORM

A supplemental notice of the AGM together with a new proxy form for use at the AGM (the "**New AGM Proxy Form**"), containing, among others, the adjusted resolutions, will be despatched to the shareholders of the Company in due course.

If a shareholder has already completed and returned the proxy form for use at the AGM enclosed to the Circular (the "**Original AGM Proxy Form**"), the shareholder is still encouraged to complete and return the New AGM Proxy Form in accordance with the instructions printed thereon, and the Original AGM Proxy Form shall be deemed to be revoked.

If the shareholder has not completed the New AGM Proxy Form as at the AGM, the proxy so appointed by the shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on the supplemental resolution at the AGM in addition to those resolutions to which the shareholder has indicated his/her voting direction in the Original AGM Proxy Form.

If a shareholder has not completed and returned the Original AGM proxy Form, he/she is advised to complete and return the New AGM Proxy Form in accordance with the instructions printed thereon.

If a shareholder chooses to complete and return both the Original AGM Proxy Form and the New AGM Proxy Form, the information and instructions set out in the New AGM Proxy Form shall prevail.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 29 April 2021

As at the date of this announcement, the Board comprises executive Directors Mr. Wang Xuejun and Mr. Zhao Hongwei, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei, and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

** For identification purposes only*